



**PT Merdeka Copper Gold Tbk**

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**ANNOUNCEMENT OF THE PROPOSED IMPLEMENTATION OF CAPITAL INCREASES  
WITHOUT PRE-EMPTIVE RIGHTS (“NPR”)**

Based on the Extraordinary General Meeting of Shareholders (“**EGMS**”) approval of PT Merdeka Copper Gold Tbk (the “**Company**”) as stated under Deed of EGMS Minutes No. 18 dated 11 March 2019, the Company intends to conduct an NPR by issuing up to 416,451,833 new shares. Hereby, the Company announces that it will exercise the NPR by issuing up to 215,000,000 (two hundred-fifteen million) shares at this time within the following exercise schedule:

<b>No.</b>	<b>Details</b>	<b>Date</b>
1.	Announcement of NPR Implementation to the Public and notification to Financial Services Authority ( <i>Otoritas Jasa Keuangan</i> or “ <b>OJK</b> ”)	12 July 2019
2.	Issuance date of additional shares from NPR implementation.	18 July 2019
3.	Listing date of additional shares from NPR implementation.	19 July 2019
4.	Announcement of Disclosure of Information over the NPR implementation result to the public and notification to OJK.	22 July 2019

This announcement was made in relation to fulfilling OJK Regulation No. 38/POJK.04/2014 on Capital Increases Without Pre-emptive Rights for Public Companies.

Jakarta, 12 July 2019  
The Company’s Board of Directors