

**PT MERDEKA**  
**INVITATION TO SHAREHOLDERS**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**PT MERDEKA COPPER GOLD TBK.**

The Board of Directors (“**Board**”) of PT Merdeka Copper Gold Tbk. (“**Company**”) hereby invite the Shareholders of the Company to attend the Extraordinary General Meeting of Shareholders (“**EGMS**”) of the Company which will be convened on:

Day/Date : Monday, 11 March 2019  
Time : 14.00 Western Indonesia Time until completed  
Venue : Ruang Padang Lantai 1, Hotel The Westin Jakarta

The agenda of the EGMS are as follows:

1. The approval on the Company’s plan to increase its issued and paid-up capital by issuing Pre-Emptive Rights and therefore amending the provision under Article 4 paragraph 2 of the Articles of Association of the Company.

**Description:**

*This meeting agenda is made to comply with the requirements under Article 41 paragraph 1 of Law No. 40 of 2007 on Limited Liability Companies and Article 8 paragraph 1 of the Financial Services Authority Regulation No. 32/POJK.04/2015 on Capital Increase of Public Companies By the Issuance of Pre-Emptive Rights.*

2. The approval on the Company’s plan to increase its issued and paid-up capital without issuing Pre-Emptive Rights and therefore amending the provision under Article 4 paragraph 2 of the Articles of Association of the Company.

**Description:**

*This meeting agenda is made to comply with the requirements under Article 2 paragraph 2 of the Financial Services Authority Regulation No. 38/POJK.04/2014 on Capital Increase of Public Companies Without the Issuance of Pre-Emptive Rights.*

**Notes:**

1. The Company will not send a separate invitation to each of the Company’s Shareholders and this invitation is an official invitation to the Company’s Shareholders.
2. The Shareholder entitled to attend in the EGMS are the Shareholders whose names are registered in the Shareholders Register of the Company as at 14 February 2019 (*recording date*) or the shares owners in the securities sub account at the Indonesia Central Securities Depository (*PT Kustodian Sentral Efek Indonesia*) on the closing of the shares trading on 14 February 2019.
3. The material for the EGMS is available and accessible through [www.merdekakoppergold.com](http://www.merdekakoppergold.com) starting from the date of invitation until the date of EGMS. Hardcopy may be provided to the Shareholder upon written request to the Corporate Secretary.
4. Any shareholder who is not able to attend the EGMS, may be represented by its proxy by signing a legitimate Power of Attorney. The Board, the Board of Commissioners and the employee of the Company may act as the proxy of the Shareholder in the EGMS, but however, any votes cast as the Proxy shall not be accounted for.
5. The form of Power of Attorney may be obtained during office hours at:

**The Company’s Office**  
PT Merdeka Copper Gold Tbk.  
The Convergence Indonesia Lantai 20  
Jl. H.R. Rasuna Said, Karet Kuningan, Setiabudi, Jakarta 12940  
Phone: +62 21 – 2988 0393 Fax: +62 21 – 2988 0392

**The Shares Registrar's Office**

PT Datindo Entrycom

Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia

Phone: +62 21 – 3508077 (Hunting) Fax: +62 21 – 350 8078

6. All Power of Attorney which has been completed must be received by the Company through the Shares Registrar's office, namely PT Datindo Entrycom, with the address at Jl. Hayam Wuruk No. 28, Jakarta 10120, at the latest on Tuesday, 5 March 2019, 16.00 WIB.
7. The Shareholders or their Proxies who will be attending the EGMS are kindly requested to provide copies of Identification Card (ID) or other personal identification documents both authorizer and the proxy to the EGMS registration officer prior to entering the EGMS venue. For Shareholders in the form of legal entity are kindly requested to provide copies of its Articles of Association and its amendments including the latest composition of its management. For Shareholders whose shares are placed in collective depository at the Indonesia Central Securities Depository (*PT Kustodian Sentral Efek Indonesia*) are required to present *Konfirmasi Tertulis untuk Rapat* (KTUR) which may be obtained at the securities company or Custodian Bank where such Shareholder opened its securities account.
8. To facilitate a convenience process of the EGMS, Shareholders or their legal proxies are kindly requested to be present at the EGMS venue at the latest 30 (thirty) minutes prior to the EGMS.

Jakarta, 15 February 2019

**PT Merdeka Copper Gold Tbk.**

Board of Directors